## Step-by-step instructions for uploading immunization records on the Columbia Health Patient Portal:

**Step 1:** Complete the Pre-Registration Immunization Form and complete the meningitis decision form on the Patient Portal (<u>see instructions for certifying your decision</u>). Obtain supporting documentation for <u>each</u> required vaccine.

**Step 2:** Log in to the Patient Portal at <u>secure.health.columbia.edu</u> or via the link on the Columbia Health website.



Step 3: Sign in to the Patient Portal using your UNI and password.

COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK	
Be aware of <u>phishing emails</u> . CUIT will never ask for your password or private personal information via email. Visit <u>Manage My Uni</u> for password services.	
PASSWORD	
UNI Help clear	

On the following screen, enter your date of birth and click 'Proceed'.

Columbia University Health Portal
Welcome back! To confirm your identity, you must provide the following additional personal information:
Date of Birth:
v v
Proceed

For employees who are also students and are submitting student-related documentation: please select "Student" when the window appears.

Step 4: You will arrive at the Patient Portal home page. Select 'Medical Clearances' from the left-hand menu.

Columbia Health - Morningside\Manhattanville	
Home Profile	Home for Cat TEST You last logged in: 3/28/2025 10:38 AM 😝 Log Out
Medical Clearances / Insurance Enrollment	I would like to
Appointments	
Consent Forms	Schedule an Appointment
Referrals	You have 3 unread secure messages [Go to Messages]
Handouts	Attention Columbia Health Medical Services patients
Messages	Please note: The last check-in for Medical Services visits is 30 minutes before the end of business hours. After hours, students may call 212-854-7426 to be connected to a clinician for urgent concerns
Letters	No Walk-in Policy: Due to continuing concerns around COVID-19, all Medical Services appointments must be pre-scheduled online. WALK-INS WILL NOT BE ACCEPTED.
Downloadable Forms	Same-day Nursing Appointments: Some routine appointments with a registered nurse can be seen in person on the same day; vaccinations, tuberculosis skin testing, allergy injections, emergency contraception, and pregnancy screen.
Forms	some routine appointments with a registered nurse can be seen in person on the same day. vaccinations, tuberculosis skin testing, allergy injections, emergency contraception, and pregnancy screen.
Insurance Card	Please call 212-854-7426 to schedule a same-day appointment with a nurse.
Survey Forms	In Person Appointments:
Visits / Labs	Patients with in person appointments will be asked to use hand sanitizer and wear a face covering until you are seen.
Immunization Records	Zoom Telehealth Appointments:
(+ Log Out	<ul> <li>If you are currently residing outside of New York State, please contact Medical Services at 212-854-7426 for assistance.</li> <li>If your visit type is Telehealth, your provider will be meeting with you via Zoom.</li> <li>A few minutes before the scheduled appointment time, log on to this Patient Portal and go to your Appointments.</li> <li>On your Appointments page, click on 'Check-in to Online Appointment' to let your provider know you are online.</li> <li>After your provider starts the meeting, you will be able to click on 'Click here to join the meeting.' The telehealth appointment between you and your provider will begin. Note that you may be pr download the Zoom app. (if it is not already installed.</li> <li>For more information and screenshots on how Zoom Telehealth appointments work, click here.</li> </ul>

**Step 5:** Upload the Immunization Form by clicking update next to "Upload Immunization Files" (bottom row under *Items* required for clearance).

Overall Clearance Status: 🐼 Not Satisfied									
Items required for clearance:									
Clearance		Status		Details					
Columbia Health Notice of Privacy Practices	Update	😵 Not Compliant	No Data 🕄	Satisfied <b>0</b>					
Measles	Update	😣 Not Compliant	No Data	Not Satisfied <b>0</b>					
Meningitis Decision Form	Update	😣 Not Compliant		Not Satisfied <b>0</b>					
Meningitis Vaccine		Not Compliant	No Data 🖯	No Data 🚯					
Mumps	Update	😣 Not Compliant	No Data	Satisfied <b>0</b>					
Rubella	Update	😣 Not Compliant	No Data 🕄	Not Satisfied <b>0</b>					
Upload Immunization Files	Update	🔇 Not Compliant		No Data 🚯					

**Step 6:** Upload the Immunization Form by clicking Upload in the pop-up window.

Upload Immunization Files	×
Upload Immunization Files Upload Needed	
Preview the Pre-Registration Immunization Form below     Please use the Initial button below to submit documentation related to the following     Measles, Mumps, Rubella Vaccines     Meningitis Vaccines     Documents and Forms related to a medical or religious exemption reque Download     Upload     Veriew     Download     Status: Upload Required	
Cancel	Save

Step 7: After selecting and uploading, review your record and make any necessary edits.

	nd	use	the	im	age	edi											ong orientation, too appropriate.
trieved on :	Mheria	Tetanus	Pertussis 8	17:	59 014	Pneumococcal	Rotavirus	Cancer of the local division of the local di	Butwitte	Variatio	Meetinger areal	Hepetitis B	AdH	Influenza	Hepetitis A	Other	Additional Info
1999-07-10	*	~	~	~	*					T	T				T		DTaP-IPV-Hib Diphtheria, Tetanus, Pertussis, Polio, Hib
1999-09-06	*	*	~	*	*					T							DTaP-IPV-Hib Diphtheria, Tetanus, Pertussis, Polio, Hib
1999-11-15	-	*	-	~	*												DTaP-IPV-Hib Diphtharia, Tetanus, Pertussis, Polio, Hib
2000-04-28	T	F	T				•	-		1	T	T	T	T	T		MMR Measles, Mumps, Rubella
2000-10-11	-	~	*	-	-		T	T	T	T	T	T	T	T	T		DTaP-IPV-Hib Diphtheria, Tetanus, Pertussis, Polio, Hib
2001-05-12		Γ								T	-						Men Meningococcal
2001-10-17		Γ						T		•	-						Var Varicella
2003-05-09	T	T	T				ŀ			1	T	T	T	T	T		MMR Measles, Mumps, Rubella
2004-07-21	1	~	>	*									1				DPTP Diphtheria, Pertussis, Tetanus, Polio
2011-09-23												~	1				HB Hepatitis B
2011-09-23		Г										•					Men-C-ACYW-135 Meningococcal

After the immunization document(s) is successfully uploaded and in review you can view your document by clicking on the image. Upload additional documents, such as supporting documentation, by clicking **upload** again.

pload Immunizatio	on Files	
Upload Immunization Files Upload Nee	ded	
<ul> <li>Measles, Mumps, Rubella Vacc</li> <li>Meningitis Vaccines</li> </ul>	below to submit documentation related to the following	
Documents and Porms related     Download	Upload Received 3/30/2023 10:37 AM	
Preview Download	Show Uploaded Document	
Additional Upload		
Upload Immuni. 1 of 2 Remove Edit/Comment	Scheenshor 202	
		ancel

**Step 8:** Return to the Medical Clearances menu and input immunization dates for Measles, Mumps, Rubella, and Meningitis Vaccine\* by clicking update next to each vaccine.

Note: this step needs to be repeated for each vaccine individually. Select 'Done' on each screen when completed.

\*If you selected "Yes" to receiving to receiving a meningitis vaccine within the past 5 years, you will need to enter dates (a new row will appear in the Items required for Clearance table).



## Important note about the Measles requirement

You can prove your immunity to measles by inputting the dates in just <u>one</u> of the three options below and uploading the proof of vaccination in the "Upload Immunization Files" section.

Measles (rubeola)	×
Doses of Measles or MMR Vaccine	
Date 1 MM/DD/YYYY Date 2	Vaccine1 Select one • Vaccine2
MM/DD/YYYY	Select one
Measles Antibody Titer (blood test) Date MM/DD/YYYY	Result (Inar © Positive © Negative
Previous Infection Date of Disease MM/DD/YYYY	
	Cancel Done

Remember to complete this step for <u>each vaccine received</u>. Your submission detail for each vaccine will change from 'No Data' to 'Awaiting Review.'

	Status	Details
Update	ONT Compliant	Not Satisfied <b>()</b>
Update	😢 Not Compliant	Awaiting Review ()
Update	😢 Not Compliant	Not Satisfied <b>()</b>
	🔇 Not Compliant	No Data 🜒
Update	Ocmpliant	Satisfied <b>1</b>
Update	<ul> <li>Compliant</li> </ul>	Satisfied <b>1</b>
Update	😣 Not Compliant	No Data 🕄
	Update Update Update Update Update	Update <ul> <li>Not Compliant</li> <li>Update</li> <li>Not Compliant</li> <li>Update</li> <li>Not Compliant</li> <li>Update</li> <li>Not Compliant</li> <li>Update</li> <li>Outpdate</li> <li>Not Compliant</li> <li>Update</li> <li>Compliant</li> </ul>

## What happens next:

Once the Pre-Registration Immunization Form and supporting documentation is uploaded and dates of immunization are entered for each required vaccine, your submission status will be queued for review. Please allow up to 15 business days for processing—Columbia University does not expedite the processing of forms.

\*Please note: once you upload a document through to "Upload Immunization Files," the status on the 'Details' column will remain 'Not Satisfied' until we have reviewed your document. Once reviewed, the status will change to 'Compliant.'

If further action is required, you will receive an email to your Columbia email account with instructions.

You will receive a confirmation email once your record has been processed and the hold has been lifted. Your submission status on the Patient Portal will change from 'Not Compliant' to 'Compliant.' You may also check your SSOL account (Morningside/Manhattanville students) or My TC Portal (TC students) to verify your hold has been removed.

Dverall Clearance Status: ⊘ Satisfied			
tems required for clearance:			
Clearance		Status	Details
Columbia Health Notice of Privacy Practices		Ø Compliant	Satisfied <b>0</b>
Measles	Update	🧭 Compliant	Satisfied <b>1</b>
Meningitis Decision Form		Ø Compliant	Satisfied 🕚
Mumps	Update	🧭 Compliant	Satisfied <b>0</b>
Rubella	Update	🧭 Compliant	Satisfied <b>0</b>
Upload Immunization Files	Update	Ocmpliant	Satisfied <b>0</b>